



# USDA TURKEY MARKET NEWS REPORT

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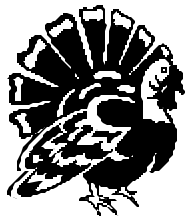
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Light trading was reported for prompt and deferred shipments of frozen whole birds. Demand light. Offerings adequate. Bulk parts and meats trading was slow. Demand was mixed, mostly light.

### EXPORT MARKET HIGHLIGHTS

Trading and demand light to moderate, with most inquiry centered on tom drums and thigh meat. Other parts and meats slow. Most interest coming from Asia, Mexico and Russia.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 05, 2003**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	56-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	55-57	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-60	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	55-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	55-56	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 06, 2003**

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8-16 LB HENS									
EASTERN REGION 3/	56-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	55-57	56	56.00	200	62.00	320	SEP	-	-
					63.00	280	OCT		
WESTERN REGION 5/	58-60	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	55-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	55-56	55	55.00	200	62.00	200	SEP	-	-
					63.00	200	OCT		
WESTERN REGION 5/	57	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with

6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 AUGUST 2003.

The undertone on fresh tom breast meat was steady to fully steady with the balance of fresh white meat at least steady. Demand moderate for the light to mostly adequate offerings. The undertone on frozen white meat was steady at best with new production held with the most confidence and older production in the longest position with some sellers willing to negotiate. Offerings available. The undertone on thigh meat was steady to fully steady. Inquiry was slow to moderate, good for Russia. Trading centered on frozen thigh meat into export channels at steady to higher trending price levels for destinations other than Russia. Offerings light to instances adequate. Trading of all items centered on a fair volume of frozen thigh meat for export, balance light. For domestic: fresh breast trim 65.50, plant grade breasts: non-basted 12-14 lb. 85 and 16-18 lb. 75, basted 16-18 lb. 70 cents delivered. Tom necks traded at 16-17.50 cents delivered export. USDA announced on Monday, August 2, 2003 that they will purchase up to \$20 million of additional white meat turkey products.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		T	79.60	400
DRUMSTICKS, TOM	26.50		26.50	3
DRUMSTICKS, TOM—FRESH	26.00		26.00	80
DRUMSTICKS, HEN	24.00-24.50		24.17	21
WINGS, FULL-CUT, TOM	21.50-22.00		21.97	85
WINGS, FULL-CUT, HEN	20.00-20.50		20.22	25
WINGS, V-TYPE, TOM		M	24.00	12
WINGS, V-TYPE, HEN	53.00		53.00	40
NECKS, TOM	17.50-18.00		17.85	57
NECKS, HEN	16.00-16.50		16.17	21
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	120.00-121.00		120.33	90
THIGH MEAT				
THIGH MEAT—FRESH		M	52.00	40
BREAST TRIM MEAT		M	60.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		M	79.00	120
DESTRAPPED TENDERS—FRESH		F	111.00	30
WING MEAT WITH SKIN		M	40.00	40
MECHANICALLY SEPARATED 4/		F	20.00	20
MECHANICALLY SEPARATED—FRESH 4/	17.50-18.00		17.67	120

#### EXPORT TRADING

DRUMSTICKS, TOMS	26.00-26.50		26.25	160
WINGS FULL-CUT - TOMS		W	20.00	108
WINGS, V-TYPE, TOM		T	23.00	156
TAILS		M	18.00	104
MECHANICALLY SEPARATED 4/		M	20.00	104
THIGH MEAT - FROZEN	51.00-69.00		54.17	500

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED

##### TURKEY.

##### DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

##### SAN FRANCISCO PROCESSED TURKEY

##### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 6 AUGUST 2003.

The trade sentiment on tom drums and full-cut wings was steady to fully steady and necks were steady to barely steady. Demand slow to moderate. Offerings light to instances adequate on tom drums and wings, adequate to fully adequate on necks. Trading light on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	26.00		26.00	2
DRUMSTICKS, TOM—FRESH		T	26.00	80
DRUMSTICKS, HEN		T	24.17	21
WINGS, FULL-CUT, TOM	21.50-22.00		21.78	90
WINGS, FULL-CUT, HEN		T	20.22	25
WINGS, V-TYPE, TOM	24.00-25.00		24.13	23
WINGS, V-TYPE, HEN		T	53.00	40
NECKS, TOM	17.00-19.00		18.19	67
NECKS, HEN		T	16.17	21
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		T	120.33	90
THIGH MEAT				
THIGH MEAT—FRESH		M	52.00	40
BREAST TRIM MEAT		M	60.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		M	79.00	120
DESTRAPPED TENDERS—FRESH		F	111.00	30
WING MEAT WITH SKIN		M	40.00	40
MECHANICALLY SEPARATED 4/		F	20.00	20
MECHANICALLY SEPARATED—FRESH 4/	17.00		17.00	40

#### EXPORT TRADING

DRUMSTICKS, TOMS		T	26.25	160
WINGS FULL-CUT - TOMS		W	20.00	108
WINGS, V-TYPE, TOM				
TAILS	21.00		21.00	40
MECHANICALLY SEPARATED 4/		M	20.00	104
THIGH MEAT - FROZEN		T	54.17	500

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

##### BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/05/03

POULTRY HEALTH BOARD	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2003-2004	590	31,330	31,330
2002-2003	36,653	75,172	75,172

##### BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/29/03

POULTRY HEALTH BOARD	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2003-2004	13,560	30,740	30,740
2002-2003	1,665	38,519	38,519

Washington, DC	Voice	(202)720-6911	Mike Sheats,
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	Fax	(404)562-5875	Officer-in-Charge
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)965-4661	Southern States
			Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
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